

Kaufman County, Texas
Debt Transparency Report
as of September 30, 2017

Type of Entity	County
Address	100 N Washington
City	Kaufman
Zip	75142
Telephone	972-932-0240
Contact	Karen MacLeod
Title	County Auditor
Email	

Issuer Credit Ratings

Standard & Poor's	A+
Fitch	NR
Moody's	NR

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal		Total Principal & Interest to Maturity	Final Maturity Date	New Project Proceeds Received			Purpose
			Outstanding	Interest To Maturity			from Issue	Proceeds Spent	Proceeds Unspent	
GO Reg Bds Series 2012	Yes	\$ 13,585,000	\$ 8,040,000	\$ 619,650	\$ 8,659,650	02/15/2022	\$ 13,585,000	\$ 13,585,000	\$ -	
Tax Notes Series 2013	Yes	1,490,000	55,000	825	55,825	02/15/2019	1,490,000	1,490,000	-	
State Infrastructure Bank Loan 2013	Yes	1,000,000	628,656	59,176	687,832	10/01/2023	1,000,000	1,000,000	-	
U/L Tax Rd Bds Series 2014	Yes	29,163,850	29,163,850	16,364,387	45,528,238	02/15/2034	30,000,000	30,000,000	-	
Pub Property Fin Contractual Obligns Series 2015	Yes	3,670,000	3,150,000	231,638	3,381,638	02/15/2027	3,670,000	3,670,000	-	
U/L Tax Road Bds Series 2016	Yes	23,645,000	23,645,000	12,052,950	35,697,950	02/15/2038	26,000,000	1,069,548	24,930,452	
Total - All Debt Issues			\$ 64,682,506	\$ 29,328,625	\$ 94,011,132		\$ 75,745,000	\$ 50,814,548	\$ 24,930,452	
Total - Secured by Ad Valorem Tax			\$ 64,682,506	\$ 29,328,625	\$ 94,011,132					

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
				\$ -
		\$ -	\$ -	\$ -

Breakdown: Secured by Ad Valorem Tax

Repayment Sources:	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Ad Valorem Tax *	\$ 64,682,506	\$ 29,328,625	\$ 94,011,132
Total - Secured by Ad Valorem Tax	\$ 64,682,506	\$ 29,328,625	\$ 94,011,132

Per Capita: Secured by Ad Valorem Tax

Population: 118,350 Source: Census Bureau

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
GO Reg Bds Series 2012	\$ 8,040,000.00	\$ 619,650.00	\$ 8,659,650.00
Tax Notes Series 2013	\$ 55,000.00	\$ 825.00	\$ 55,825.00
State Infrastructure Bank Loan 2013	\$ 628,655.97	\$ 59,175.57	\$ 687,831.54
U/L Tax Rd Bds Series 2014	\$ 29,163,850.40	\$ 16,364,387.10	\$ 45,528,237.50
Pub Property Fin Contractual Obligns Series 2015	\$ 3,150,000.00	\$ 231,637.50	\$ 3,381,637.50
U/L Tax Road Bds Series 2016	\$ 23,645,000.00	\$ 12,052,950.00	\$ 35,697,950.00
	\$ 64,682,506.37	\$ 29,328,625.17	\$ 94,011,131.54

* Repayment by Ad Valorem Tax \$ 546.54 \$ 247.81 \$ 794.35