

Kaufman County, Texas
Debt Transparency Report
as of September 30, 2018

Type of Entity	County
Address	100 N Washington
City	Kaufman
Zip	75142
Telephone	469-376-4570
Contact	Karen MacLeod
Title	County Auditor
Email	

Issuer Credit Ratings

Standard & Poor's	A+
Fitch	NR
Moody's	NR

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal		Total Principal & Interest to Maturity	Final Maturity Date	New Project Proceeds Received			Purpose
			Outstanding	Interest To Maturity			from Issue	Proceeds Spent	Proceeds Unspent	
GO Reg Bds Series 2012	Yes	\$ 13,585,000	\$ 6,540,000	\$ 400,950	\$ 6,940,950	02/15/2022	\$ 13,585,000	\$ 13,585,000	\$ -	
Tax Notes Series 2013	Yes	1,490,000	25,000	200	25,200	02/15/2019	1,490,000	1,490,000	-	
State Infrastructure Bank Loan 2013	Yes	1,000,000	530,166	42,580	572,746	10/01/2023	1,000,000	1,000,000	-	
U/L Tax Rd Bds Series 2014	Yes	29,163,850	29,163,850	15,029,862	44,193,713	02/15/2034	30,000,000	30,000,000	-	
Pub Property Fin Contractual Obligns Series 2015	Yes	3,670,000	2,150,000	172,013	2,322,013	02/15/2027	3,670,000	3,670,000	-	
U/L Tax Road Bds Series 2016	Yes	23,645,000	23,645,000	11,169,250	34,814,250	02/15/2038	26,000,000	7,375,627	18,624,373	
Total - All Debt Issues			\$ 62,054,016	\$ 26,814,855	\$ 88,868,871		\$ 75,745,000	\$ 57,120,627	\$ 18,624,373	
Total - Secured by Ad Valorem Tax			\$ 62,054,016	\$ 26,814,855	\$ 88,868,871					

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
				\$ -
		\$ -	\$ -	\$ -

Breakdown: Secured by Ad Valorem Tax

Repayment Sources:	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Ad Valorem Tax *	\$ 62,054,016	\$ 26,814,855	\$ 88,868,871
Total - Secured by Ad Valorem Tax	\$ 62,054,016	\$ 26,814,855	\$ 88,868,871

Per Capita: Secured by Ad Valorem Tax

Population: 122,883 Source: Census Bureau

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
GO Reg Bds Series 2012	\$ 6,540,000.00	\$ 400,950.00	\$ 6,940,950.00
Tax Notes Series 2013	\$ 25,000.00	\$ 200.00	\$ 25,200.00
State Infrastructure Bank Loan 2013	\$ 530,165.60	\$ 42,580.05	\$ 572,745.65
U/L Tax Rd Bds Series 2014	\$ 29,163,850.40	\$ 15,029,862.10	\$ 44,193,712.50
Pub Property Fin Contractual Obligns Series 2015	\$ 2,150,000.00	\$ 172,012.50	\$ 2,322,012.50
U/L Tax Road Bds Series 2016	\$ 23,645,000.00	\$ 11,169,250.00	\$ 34,814,250.00
	\$ 62,054,016.00	\$ 26,814,854.65	\$ 88,868,870.65

* Repayment by Ad Valorem Tax \$ 504.98 \$ 218.21 \$ 723.20