

**Kaufman County, Texas
Debt Transparency Report
as of September 30, 2016**

Type of Entity	County
Address	100 N Washington
City	Kaufman
Zip	75142
Telephone	972-932-0240
Contact	Karen MacLeod
Title	County Auditor
Email	

Issuer Credit Ratings

Standard & Poor's	A+
Fitch	NR
Moody's	NR

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal		Total Principal & Interest to Maturity	Final Maturity Date	New Project Proceeds Received			Purpose
			Outstanding	Interest To Maturity			from Issue	Proceeds Spent	Proceeds Unspent	
GO Reg Bds Series 2012	Yes	\$ 13,585,000	\$ 9,495,000	\$ 882,675	\$ 10,377,675	02/15/2022	\$ 13,585,000	\$ 13,585,000	\$ -	
Tax Notes Series 2013	Yes	1,490,000	85,000	1,885	86,885	02/15/2019	1,490,000	1,490,000	-	
State Infrastructure Bank Loan 2013	Yes	1,000,000	724,613	78,306	802,919	10/01/2023	1,000,000	1,000,000	-	
U/L Tax Rd Bds Series 2014	Yes	29,163,850	29,163,850	17,698,912	46,862,763	02/15/2034	30,000,000	25,461,388	4,538,612	
Pub Property Fin Contractual Obligns Series 2015	Yes	3,670,000	3,430,000	441,675	3,871,675	02/15/2027	3,670,000	3,588,826	81,174	
U/L Tax Road Bds Series 2016	Yes	23,645,000	23,645,000	12,845,825	36,490,825	02/15/2038	26,000,000	-	26,000,000	
Total - All Debt Issues			\$ 66,543,463	\$ 31,949,279	\$ 98,492,742		\$ 75,745,000	\$ 45,125,214	\$ 30,619,786	
Total - Secured by Ad Valorem Tax			\$ 66,543,463	\$ 31,949,279	\$ 98,492,742					

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
				\$ -
		\$ -	\$ -	\$ -

Breakdown: Secured by Ad Valorem Tax

Repayment Sources:	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Ad Valorem Tax *	\$ 66,543,463	\$ 31,949,279	\$ 98,492,742
Total - Secured by Ad Valorem Tax	\$ 66,543,463	\$ 31,949,279	\$ 98,492,742

Per Capita: Secured by Ad Valorem Tax

Population: 114,690 Source: MAC

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
GO Reg Bds Series 2012	\$ 9,495,000.00	\$ 882,675.00	\$ 10,377,675.00
Tax Notes Series 2013	\$ 85,000.00	\$ 1,885.00	\$ 86,885.00
State Infrastructure Bank Loan 2013	\$ 724,613.07	\$ 78,306.36	\$ 802,919.43
U/L Tax Rd Bds Series 2014	\$ 29,163,850.40	\$ 17,698,912.10	\$ 46,862,762.50
Pub Property Fin Contractual Obligns Series 2015	\$ 3,430,000.00	\$ 441,675.00	\$ 3,871,675.00
U/L Tax Road Bds Series 2016	\$ 23,645,000.00	\$ 12,845,825.28	\$ 36,490,825.28
	\$ 66,543,463.47	\$ 31,949,278.74	\$ 98,492,742.21

* Repayment by Ad Valorem Tax \$ 580.20 \$ 278.57 \$ 858.77